

Tips to boost success:

*“Starting to save from when your child is born can mean that up to **63%** of your child’s secondary school fees and as high as **75%** of the cost of tertiary education are covered by investment returns and not money out of your pocket”*

“Most schools offer a discount if you pay the full annual fee at the start of the year – By planning ahead, this saving can be put towards stationary and uniforms “

“Get your friends and family involved – Ask them to donate to an education fund rather than filling your house with more unnecessary toys on birthdays & at Christmas”

White Investments’ stated mission is “To make a difference”. Our Education Savings Solution provides a robust investment plan to help parents manage the growing cost of educating their children in South Africa.

Planning for your child’s education, from as young an age as possible, will give you peace of mind by easing the financial burden in the years ahead. It will provide you with options for the choice of education institution & allow you to tackle this challenge from a position of knowledge and strength.

How White Investments make a difference:

- ✓ We translate education choices into coherent financial objectives
- ✓ We determine the estimated future cost for your preferred school(s)
- ✓ We calculate the savings contributions you will need to make
- ✓ We propose an investment strategy to meet the goals
- ✓ We assist in implementing the investment strategy
- ✓ We only charge an upfront flat advice fee¹
- ✓ We use cost efficient funds and platforms to deliver returns

What’s in it for you?

An investment solution that is single-mindedly focused on helping you provide for your children’s education.

Peace of mind that your children’s education requirements can be met.

You benefit from experience & expertise which understands that smart investing means keeping things simple & cost effective. Importantly, we know how to extract those qualities from the industry for you.

You will receive a comprehensive Investment Proposal Document (IPD) which provides a detailed overview of your plan, including the investment strategy to follow, product and platform providers to use and full transparency of fees/costs.

Our value for money solution will ensure more of your hard earned savings go towards providing the education you want for your child.

Online access to your investments will allow you to monitor the plan’s progress on an ongoing basis.

¹We aim to charge a fair rate for advisory work undertaken and are fully transparent on all fees. The Education Savings Solution standard flat advice fee per child is currently R3760 (ex VAT).

www.whiteinvestments.co.za/education-savings/